

Dear Cutera Stakeholder,

As you may have seen, on March 5, 2025, Cutera announced it is initiating a restructuring transaction with the support of a group of existing lenders to strengthen its balance sheet and position Cutera for long-term success.

We determined that the best way to implement the transaction is through a voluntary "pre-packaged" form of the Chapter 11 process. Throughout the process, **Cutera will operate as usual and continue to provide best-in-class solutions to our customers around the globe without disruption.** 

As part of the process, we are required to distribute certain legal documents and notices during the Chapter 11 case. Enclosed you will find certain of those documents. These documents notify recipients of the Chapter 11 filing and provide additional information about the case. These notices are typical in a Chapter 11 process and are required to be sent to various stakeholders, including current and former employees, customers, and vendors.

Importantly, these notices do not change anything about your current relationship with Cutera. As the case progresses, you may continue to receive notices regarding certain case updates.

We are committed to keeping our stakeholders informed. For more information, you can visit our dedicated website at <a href="https://cutera.com/strengtheningcutera">https://cutera.com/strengtheningcutera</a>. You can also contact our claims agent Verita, by emailing <a href="mailto:cuterainfo@veritaglobal.com">cuterainfo@veritaglobal.com</a> or calling (888) 788-0109 (for toll-free U.S. calls) or (781) 575-2045 (for tolled international calls).

We are optimistic about our future and look forward to all we can—and will—achieve.

Thank you for your support.

/aylon C. Havis

Best regards,

**Taylor Harris** 

Chief Executive Officer